IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.

Debtors.¹

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

CONTINUED EXHIBITS OF THE DRA PARTIES

To the Honorable United States District Court Judge Laura Taylor Swain:

AmeriNational Community Services, LLC (the "Servicer"), as servicer for the GDB Debt Recovery Authority (the "DRA"), and Cantor-Katz Collateral Monitor LLC, a Delaware limited liability company (the "Collateral Monitor" and, together with the Servicer, collectively, the "DRA Parties"), which serves as the collateral monitor for Wilmington Trust, N.A. in connection with bonds the DRA issued, respectfully submit their Continued Exhibits List for the Confirmation Hearing in accordance with paragraph 5 of the Order Regarding Procedures for Hearing on Confirmation of Plan of Adjustment, Dkt. No. 18502 (the "Trial Procedures Order") and paragraphs 1 through 4 of the Order Regarding Confirmation Hearing Exhibit Procedures, Dkt.

_

¹ The Debtors in these Title III cases, along with each Debtor's respective Title III case number listed as a bankruptcy case number due to software limitations and the last four digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (v) Puerto Rico Electric Power Authority (Bankruptcy Case No. 17-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801).

No. 18749 (the "Exhibit Procedures Order", and collectively with the Trial Procedures Order, the "Orders").²

1. Pursuant to the Orders, the DRA Parties submit this Continued Exhibit List, setting forth the exhibits attached to this filing, as described in *The DRA Parties' Confirmation Hearing Amended Exhibit List* ("Amended Exhibit List"), Dkt. No. 18768 filed in connection herewith and incorporated in its entirety as if set forth in full herein.

Continued Exhibit List

Exhibit Identifier	Description of Exhibit ³
DRA Ex. 232	New Fiscal Plan for Puerto Rico dated June 29, 2018
DRA Ex. 233	New Fiscal Plan for Puerto Rico dated October 23, 2018
DRA Ex. 234	Fiscal Plan For Puerto Rico, dated May 9, 2019

RESPECTFULLY SUBMITTED.

In San Juan, Puerto Rico, this 27th day of October, 2021

[Remainder of Page Intentionally Left Blank]

² Unless otherwise indicated, all docket references herein refer to the docket of Case No. 17-BK-3283 (LTS).

³ The descriptions provided herein are for reference only and are not meant to be comprehensive.

MCCONNELL VALDÉS LLC

270 Muñoz Rivera Avenue, Suite 7 Hato Rey, Puerto Rico 00918 P.O. Box 364225

San Juan, PR 00936-4225

Tel: 787-250-5632 Fax: 787-759-9225

By: /s/ Arturo J. García-Solá

Arturo J. García-Solá (USDC No. 201903) E-mail: ajg@mcvpr.com

/s/ Alejandro J. Cepeda-Díaz

Alejandro J. Cepeda-Díaz (USDC No. 222110) E-mail: ajc@mcvpr.com

/s/ Nayuan Zouairabani

Nayuan Zouairabani (USDC No. 226411) E-mail: <u>nzt@mcvpr.com</u>

/s/Carmen M. Alfonso-Rodríguez

Carmen M. Alfonso-Rodríguez (USDC No. 225905)

Email: car@mcvpr.com

/s/Leany P. Prieto Rodriguez

Leany P. Prieto Rodriguez (USDC No. 303407)

Email: lpp@mcvpr.com

/s/Gabriela A. Pérez-Vélez
Gabriela A. Pérez-Vélez
(USDC No. 308210)
Email: gpv@mcvpr.com

Attorneys for AmeriNational Community Services, LLC, as Servicer for the GDB Debt Recovery Authority

C. CONDE & ASSOC. LAW OFFICES

By: /s/ Carmen D. Conde Torres

Carmen D. Conde Torres (USDC No. 207312)

/s/ Luisa S. Valle Castro

Luisa S. Valle Castro (USDC No. 215611)

254 San José Street

Suite 5

San Juan, PR 00901-1523 Tel: 787-729-2900 Fax: 787-729-2203

E-mail: condecarmen@condelaw.com

-and-

SCHULTE ROTH & ZABEL LLP

By: <u>/s/ Douglas S. Mintz</u>

Douglas S. Mintz (admitted *pro hac vice*) Noah N. Gillespie (admitted *pro hac vice*) 901 Fifteenth Street, NW, Suite 800

Washington, DC 20005 Tel: 202-729-7470 Fax: 202-730-4520

E-mail: <u>douglas.mintz@srz.com</u> noah.gillespie@srz.com

-and-

Douglas Koff (admitted *pro hac vice*)
Taleah Jennings (admitted *pro hac vice*)
Abbey Walsh (admitted *pro hac vice*)
Peter J. Amend (admitted *pro hac vice*)

919 Third Avenue New York, NY 10022 Tel: 212-756-2000 Fax: 212-593-5955

E-mail: <u>douglas.koff@srz.com</u>

taleah.jennings@srz.com abbey.walsh@srz.com peter.amend@srz.com

Attorneys for Cantor-Katz Collateral Monitor LLC, as Collateral Monitor for the GDB Debt Recovery Authority